



ROSEWOOD

PRIVATE INVESTMENTS

Rosewood Private Investments Announces SES' Acquisition of Resource-One

Dallas, Texas, February 18th, 2020 - Rosewood Private Investments ("RPI" or "Rosewood") is pleased to announce Superior Environmental Solutions' ("SES") recent acquisition of Resource-One.

Founded in 1999 and headquartered in Cincinnati, Ohio, Resource-One is a provider of recycling, waste management and product destruction services to customers in the automotive, pharmaceutical, packaging & labeling and pulp & paper industries. The company operates out of three locations in Ohio with employees embedded at customer facilities across the country.

SES is a leading supplier of industrial cleaning, environmental emergency response, and waste transportation and disposal services across a range of end markets including heavy industrial, food & beverage, manufacturing, power & utility and chemicals. The company is headquartered in Cincinnati, Ohio, and currently employs over 400 individuals across 9 branch facilities in the Midwestern United States.

"Our common values, commitment to safety, and ability to deliver best-in-class solutions make Resource-One an ideal fit with SES," Dean Wallace, CEO of SES, said. "The company's differentiated service offering will expand our suite of capabilities, broaden our customer base, and help to foster our continued growth."

"We are excited about expanding the SES platform through the acquisition of Resource-One and look forward to SES' next stage of growth as we leverage the combined capabilities of the two companies and continue to pursue additional acquisitions," said Derry Burns, Director of RPI.

Rosewood's Vertical Focus

Rosewood has a long history of investing in and creating value within numerous industries. RPI's approach of working with operating partners to strategically grow companies through both acquisitions and organic means has proven to be successful for all stakeholders. Our current holdings are focused on nutrition and wellness, manufacturing technologies, and industrial services. In addition to these areas, we are pursuing new platforms in behavioral health, IT services, rail, specialty chemicals, and outsourced business services, and we welcome any information with regards to investment opportunities within these verticals.

For more information, please contact:

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A portfolio company of



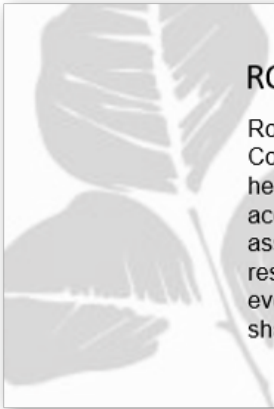
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has acquired substantially all
the assets of Resource-One



January 2020
Privately Negotiated Transaction

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ROSEWOOD OVERVIEW

Rosewood Private Investments is the private equity arm of The Rosewood Corporation. The corporation is a multi-billion dollar family-owned enterprise headquartered in Dallas, Texas, with diverse, global investments whose mission is to acquire and develop market-leading private businesses. Funded by a pool of capital assembled in the 1930's and built upon over generations through holdings in natural resources, real estate, manufacturing, and industrial companies, our structure as an evergreen entity allows Rosewood to continually invest capital in businesses that share our commitment to entrepreneurship, integrity and sound business principles.

Rosewood Private Investments |
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