



# ROSEWOOD

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## PRIVATE INVESTMENTS

**Rosewood Private Investments is excited to announce the addition of Structured Equity to our capital solution offerings**

March 2026: Rosewood’s investment approach has long centered on partnering with exceptional management teams and businesses that have reached a key inflection point in their lifecycle. Rosewood has always been, and will remain, a source of patient capital, driven by the shared success of all stakeholders rather than rigid, arbitrary timelines often dictated in the private equity world.

The introduction of structured equity solutions represents a natural evolution of this flexibility. Structured capital enables us to collaborate with great companies and create lasting value in situations where a full change in ownership isn't the optimal path yet.

### STRUCTURED EQUITY INVESTMENT CRITERIA

Our approach to structured equity is not to reinvent ourselves, but rather to offer flexible capital solutions to strong businesses within our existing core industries. We are open to highly customizable structures in which we can put at least \$25mm of equity to work.

#### Company Characteristics

- Headquartered in the U.S.
- Revenue: \$20mm+
- EBITDA: \$5mm+
- Experienced, growth-oriented management team

#### Transaction Structures

- Preferred equity
- Co-control situations
- Non-control common equity

#### Situations

- Growth capital
- Management buyouts
- Minority recaps
- Over-levered / Stretch Leverage Situations
- Acquisition financing
- Special situations

**CORE SECTORS OF INTEREST** - *Rosewood primarily invests in essential, B2B services across various sectors and end-markets.*



**Industrial & Commercial Services**

- Facilities Maintenance
- Landscaping & Pond Maintenance
- HVAC & Refrigeration
- Testing, Inspection, Certification, & Compliance (TICC)
- Distribution
- Controls & Systems Maintenance
- Fleet Maintenance
- Flow Control
- Utilities & Infrastructure
- Specialized Equipment
- Industrial Tech



**Environmental Services**

- Industrial Cleaning & Waste Management
- Water / Wastewater Management
- Vegetation Management
- Solid Waste Collection & Disposal
- Filtration



**Business Services**

- Tech-Enabled Services
- MSP & IT Services
- Cyber Security
- Business Process Outsourcing
- Security & Access Control
- Transportation & Logistics



**Additional Sectors of Interest**

- Aerospace & Defense
- Essential Consumer Services
- Food & Beverage
- Niche & Additive Manufacturing
- Route Based Residential Services
- Specialty Chemicals & Ingredients
- Specialty Packaging

For new opportunities please contact Kendall Childers at [kchilders@rosewood.com](mailto:kchilders@rosewood.com)